

November 14, 2017

To,

National Securities Exchange of India Limited

Listing Department

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400051

Trading Symbol: ZOTA

Sub: Outcome of Board Meeting held on 14th November, 2017

Ref.: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Dear Sir/ Madam,

The Board of Directors of the Company at their Meeting held on Tuesday, 14th November, 2017 at 02:00 P.M. at the registered office of the Company situated at Zota House, 2/896, Hira Modi Street, Sagrampura, Surat – 395004 have discussed and approved following:

1. Consider and approved the Unaudited Financial Results for the half year ended on September 30, 2017 along with Limited Review Report. Limited Review Report and Financial Results are enclosed herewith.

The Board meeting concluded at 06:40 P.M.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Zota Health Care Limited**



Ashvin Variya
(Company Secretary & Compliance Officer)

Place: Surat

Encl: a/a

Corporate Office :

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat - 395 002 | Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web : www.zotahealthcare.com

Plant :

Plot no. 169, Surat Special Economic Zone,
Nr. Sachin Railway Station, Sachin,
Surat - 394 230 (Guj.) India
Ph: +91 261 2397122

Limited Review Report

To
The Board of Directors
Zota Health Care Limited

We have reviewed the accompanying statement of unaudited financial results of **Zota Health Care Limited** ("the Company") for the period ended **September 30, 2017**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: **14/11/2017**
Place: **Surat**



For D.S.M & CO.
Chartered Accountants

A handwritten signature in black ink, appearing to read "Dhaval S. Maheta".

(Dhaval S. Maheta)
(Proprietor)

M. No:-120700

Firm Reg. No: 132003W

FINANCIAL RESULT FOR THE HALF YEAR ENDED ON 30.09.2017
ZOTA HEALTH CARE LIMITED

(Amount in Rs.)

Particulars	6 months ended			Year Ended
	30-09-2017	31-03-2017	30-09-2016	31.03.2017
	Unaudited	Audited (refer Note no. 4)	Audited (refer Note no. 4)	Audited
1 Income				
a) Net Sales/ Income from Operations(Net of Excise duty)	391,367,303	-	-	715,799,820
b) Other Income	6,047,126	-	-	563,702
Total Income	397,414,429	-	-	716,363,522
2 Expenses				
Cost of Materials consumed	33,896,396	-	-	30,955,013
Purchase of stock-in-trade	178,396,713	-	-	492,998,340
Changes in inventories of finished goods, work-in-progress and stock-in-trade	46,681,025	-	-	(72,461,917)
Employees benefit expense	31,163,847	-	-	61,545,179
Depreciation and amortisation expense	4,625,578	-	-	10,540,567
Finance costs	915,483	-	-	6,823,660
Other expenditure	41,040,043	-	-	102,345,678
TOTAL EXPENSES	336,719,084	-	-	632,746,519
3 Profit from Exceptional items and Extra ordinary and Tax (1-2)	60,695,345	-	-	83,617,003
4 Exceptional items	-	-	-	-
5 Profit before Extra ordinary items and Tax (3-4)	60,695,345	-	-	83,617,003
6 Extra ordinary items	-	-	-	-
7 Profit before Tax (5-6)	60,695,345	-	-	83,617,003
8 Tax Expenses				
a) Current tax	20,246,760	-	-	28,596,186
b) Provision for Deferred Tax	(300,359)	-	-	451,980
c) Mat Credit	-	-	-	-
Less: Taxation for previous year	509,084	-	-	61,810
9 Profit/ (Loss) for the period form Continuing Operations (after Tax) (7-8)	40,239,861	-	-	55,410,987
10 Profit/ Loss from Discontinuing Operations	-	-	-	-
11 Tax Expense of Discontinuing Operations	-	-	-	-
12 Profit/ (Loss) form Discontinuing Operations (after Tax)(10-11)	-	-	-	-
13 Profit/ (Loss) for the Period (9+12)	40,239,861	-	-	55,410,987
14 Other Comprehensive Income				
a) (i) Items that will not be reclassified to profit or loss	-	-	-	-
(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-
b) (i) Items that will be reclassified to profit or loss	-	-	-	-
(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-
15 Total Comprehensive Income for the period (13 + 14) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	40,239,861	-	-	55,410,987
16 Earning per equity shares				
1) Basic	2.29	-	-	3.86
2) Diluted	2.29	-	-	3.86

Notes:

- The above results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on 14th November, 2017
- This year Company does not have any segment, so reporting as per Accounting Standard -17 (AS-17 segment reporting) issued by ICAI, is not applicable to the company
- Figures pertaining to the previous years/period have been regrouped/rearranged, reclassified and restated wherever considered necessary, to make them comparable with those of current year/period.
- Company was listed on NSE Emerge platform on 10.05.2017, it have not prepared any separate accounts for half year ended earlier on 30th September, 2016 & 31th March, 2017. Hence, they are not reported.
- The Company has adopted IAS from 01-04-2017 onwards.



Date: 14-11-2017
Place: Surat

For ZOTA HEALTH CARE LIMITED

[Signature]
Moxesh Zota
Managing Director
DIN: 07625219

[Signature]
Himanshu Zota
Whole Time Director
DIN: 01097722



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STATEMENT OF ASSETS & LIABILITIES
ZOTA HEALTH CARE LIMITED *(Amount in Rs.)*

	Particulars	6 Months Ended	
		30th September, 2017	
		Unaudited	Audited
I. ASSETS			
(1) Non-Current Assets			
(a) Property, Plant and Equipment	56,061,711	59,319,304	
(b) Capital Work in Progress	17,716,149	15,000,142	
(c) Investment Property	-	-	
(d) Goodwill	-	-	
(e) Other Intangible Aseets	6,538,148	7,906,132	
(f) Intangible Aseets under Development	-	9,953,551	
(g) Financial Assets			
(i) Investments	100	100	
(ii) Trade Receivables	-	-	
(iii) Loans	6,994,987	1,075,269	
(iv) Other Financial Assets	223,312,653	-	
(h) Deferred Tax Assets	-	-	
(i) Other non current assets	-	-	
Total non-current assets	310,623,748	93,254,497	
(2) Current Assets			
(a) Inventories	201,301,354	239,101,223	
(b) Financial Assets			
(i) Investments	-	-	
(ii) Trade Receivables	255,982,918	170,820,352	
(iii) Cash and Cash Equivalents	26,119,557	1,370,224	
(iv) loans	-	-	
(v) Other Financial Assets	-	-	
(b) Others Current Assets	55,241,942	33,501,987	
Total current assets	538,645,771	444,793,785	
TOTAL ASSETS	849,269,519	538,048,282	
II EQUITY AND LIABILITIES			
(1) Equity			
Equity Share Capital	175,433,520	143,633,520	
Other Equity	489,702,441	83,966,334	
Total Equity	665,135,961	227,599,854	
(2) Liabilities			
SUSPENSE			
Non Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	-	24,571,358	
(ii) Trade Payable	-	-	
(iii) Other Financial Liabilities	-	-	
(b) Provisions	-	-	
(c) Deferred Tax liabilities (Net)	881,917	1,182,276	
(d) Other non current liabilities	-	-	
Total non-current lianbilities	881,917	25,753,634	
Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	-	16,389,976	
(ii) Trade Payable	126,523,209	183,593,067	
(iii) Other Financial Liabilities	-	-	
(b) Other Current Liabilities	31,284,496	8,779,688	
(c) Provisions	25,443,937	75,932,064	
Total Current lianbilities	183,251,642	284,694,794	
Total Liabilities	849,269,519	538,048,282	

As per our report of even date

For For D.S.M & CO.

Chartered Accountants


D.S.M & CO. SURAT

Dhaival S. Maheta
Proprietor
M.No. 120700
FRN. 132003W
Date : 14-11-2017
Place : SURAT

For ZOTA HEALTH CARE LIMITED

Moxesh Zota
Moxesh Zota
Managing Director
DIN: 07625219
Aashim Variya
Company Secretary

Himanshu Zota
Himanshu Zota
Whole Time Director
DIN: 01097722
Viral Mandviwala
C.F.O.



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