

May 30, 2018

To,
The Manager
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Madam,

Trading Symbol: ZOTA

Sub: Statement of Deviation and/or Variation in utilization of public issue proceeds pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the half year and year ended March 31, 2018

Ref: Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby providing the statement of deviation and variation in utilisation of fund raised through IPO as mentioned in prospectus of the Company.

The statement has been reviewed by the Audit Committee of the Company in its meeting held on Wednesday, May 30, 2018.

The certificate for fund utilisation which is received from M/s D.S.M & Co., chartered account is enclosed herewith.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Zota Health Care Limited**



Ashvin Variya
Company Secretary & Compliance Officer
Place: Surat



Registered Office :

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat - 395 002 | Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web : www.zotahealthcare.com

Plant :

Plot no. 169, Surat Special Economic Zone,
Nr. Sachin Railway Station, Sachin,
Surat - 394 230 (Guj.) India
Ph: +91 261 2397122

To,
The Board of Directors,
Zota Health Care Limited
Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat – 395002,
Gujarat

Sub: Certificate of utilization of fund raised though IPO

On the basis of verification and examination of books of accounts of Zota Health Care Limited (the "Company") and as per information and explanations provided to us by the Company, we certify that the Company had utilized following amount till March 31, 2018 for the purpose of objects as stated in Prospectus dated May 3, 2017 issued by the Company.

(₹ in Lakhs)

Objects as stated in the Offer document	Projected utilization in the Offer document	Actual Utilization of funds till March 31, 2018	Balanced amount to be utilized	Deviation and Variation, if any
Repayment/prepayment of certain borrowings availed by Company	330.00	330.00	NIL	NIL
Working capital requirement	2700.00	1293.25	1406.75	NIL
General Corporate Purpose	809.10	146.38	662.72	NIL
<i>Offer expenses</i>	<i>135.90</i>	<i>135.90</i>	<i>NIL</i>	<i>NIL</i>

For D.S.M & CO.
Chartered Accountants
FRN : 132003W



Place: Surat
Date: 30th May, 2018


Dhaval Maheta
Proprietor
M. No. 120700