

December 04, 2024

To,

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai 400 051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Allotment of 1,63,425 fully paid up equity shares of Rupees 10/- each upon conversion of fully convertible warrants

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated June 18, 2024, August 14, 2024 and pursuant to the approval of the shareholders, and in principle approval of stock exchange regarding allotment of fully paid up equity shares of Rs. 10/- each, at an issue price of Rs. 509/- (including premium of Rs. 499/-) each upon conversion of fully convertible warrants ("warrants"), we wish to inform you that pursuant to the receipt of the warrant exercise money being 75% of the warrant issue price i.e. Rs 381.75/- each aggregating to an amount of Rs. 6,23,87,493.75/- (Rupees Six Crores Twenty Three Lakhs Eighty Seven Thousand Four Hundred Ninety Three and Seventy Five Paise Only) from the 17 warrant holders, the Board of Directors of Zota Health Care Limited ("Company") by way of circular resolution passed on Wednesday, December 04, 2024 has approved allotment of 1,63,425 (One Lakh Sixty Three Thousand Four Hundred and Twenty Five Only) fully paid up equity shares of the Company having face value of Rs.10/- (Rupees Ten) each, at an issue price of Rs. 509.00/- (Rupees Five Hundred and Nine Only, (including premium of Rs. 499/- (Rupees Four Hundred Ninety Nine Only) each, upon conversion of 1,63,425 warrants, issued by way of a preferential allotment to the Non Promoter Group Category.

Equity shares to be allotted on exercise of warrants on the preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 27,40,76,210/- consisting of 2,74,07,621 Equity Shares of Rs.10/- each to Rs. 27,57,10,460/- consisting of 2,75,71,046 Equity Shares of Rs.10/- each.

After considering the aforementioned allotment of 1,63,425 equity shares pursuant to conversion of fully convertible warrants; 24,81,411 warrants shall remain outstanding for conversion into fully paid up equity shares of the Company at the option of warrant holders.

Registered Office:

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat-395002 Ph: +91 261 2331601

Email: info@zotahealthcare.com

Web: www.zotahealthcare.com

CIN: L24231GJ2000PLC038352

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as (Annexure A).

Kindly take the same on record and disseminate the information to public.

This is for your information and record.

Thanking you,

Yours faithfully,

For Zota Health Care Limited

Ashvin Variya

(Company Secretary & Compliance Officer)

Annexure A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

Disclosure post allotment of Securities by way of preferential issue:

Sr. No.	Particulars	Details																																																																												
Additional details in case of preferential issue																																																																														
1	Outcome of the subscription	<p>Conversion of warrants into fully paid up equity shares issued by way of a preferential allotment to the Non Promoter Group Category, Allotment of 1,63,425 fully paid up equity share of the Company having face value of Rs.10/- (Rupees Ten) each, at an issue price of Rs. 509.00/- (Rupees Five Hundred and Nine Only, (including premium of Rs. 499/- (Rupees Four Hundred Ninety Nine Only)).</p> <p>Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 27,40,76,210/- consisting of 2,74,07,621 Equity Shares of Rs.10/- each to Rs. 27,57,10,460/- consisting of 2,75,71,046 Equity Shares of Rs.10/- each.</p>																																																																												
2	Issue Price / allotted price (in case of convertibles	The equity shares are issued at a price of Rs. 509/- each.																																																																												
3	Number of investor(s)	<p>17 (Seventeen)</p> <table border="1"> <thead> <tr> <th>SR. NO</th> <th>NAME OF ALLOTTEES</th> <th>CATEGORY (PROMOTER / NON PROMOTER)</th> <th>NO OF EQUITY SHARES ALLOTTED</th> </tr> </thead> <tbody> <tr><td>1</td><td>Kedia Seema</td><td>Non Promoter</td><td>7,367</td></tr> <tr><td>2</td><td>Sadhna Devi Chandak</td><td>Non Promoter</td><td>1,842</td></tr> <tr><td>3</td><td>Umesh Surendra Kamath</td><td>Non Promoter</td><td>1,842</td></tr> <tr><td>4</td><td>Meghana Divyagnan Sarvaiya</td><td>Non Promoter</td><td>1,842</td></tr> <tr><td>5</td><td>Sharda Agarwal</td><td>Non Promoter</td><td>5,526</td></tr> <tr><td>6</td><td>Nachiket V Deo</td><td>Non Promoter</td><td>3,683</td></tr> <tr><td>7</td><td>Neeraj Khubchandani</td><td>Non Promoter</td><td>921</td></tr> <tr><td>8</td><td>Manan Keval Doshi</td><td>Non Promoter</td><td>7,367</td></tr> <tr><td>9</td><td>Sameer Manchanda</td><td>Non Promoter</td><td>18,750</td></tr> <tr><td>10</td><td>Karan Manoj Maheshwari</td><td>Non Promoter</td><td>3,684</td></tr> <tr><td>11</td><td>Alok Saraf</td><td>Non Promoter</td><td>3,684</td></tr> <tr><td>12</td><td>Priyanka Shwetkumar Koradiya</td><td>Non Promoter</td><td>27,188</td></tr> <tr><td>13</td><td>Prafull Rai</td><td>Non Promoter</td><td>7,367</td></tr> <tr><td>14</td><td>Ashok Ramkishan Sikchi</td><td>Non Promoter</td><td>29,469</td></tr> <tr><td>15</td><td>Bijalben Sanyambhai Vora</td><td>Non Promoter</td><td>30,000</td></tr> <tr><td>16</td><td>Naresh Saraaf</td><td>Non Promoter</td><td>11,051</td></tr> <tr><td>17</td><td>Gautam Pranlal Shah</td><td>Non Promoter</td><td>1,842</td></tr> <tr> <td colspan="3" style="text-align: right;">TOTAL</td> <td>1,63,425</td> </tr> </tbody> </table>	SR. NO	NAME OF ALLOTTEES	CATEGORY (PROMOTER / NON PROMOTER)	NO OF EQUITY SHARES ALLOTTED	1	Kedia Seema	Non Promoter	7,367	2	Sadhna Devi Chandak	Non Promoter	1,842	3	Umesh Surendra Kamath	Non Promoter	1,842	4	Meghana Divyagnan Sarvaiya	Non Promoter	1,842	5	Sharda Agarwal	Non Promoter	5,526	6	Nachiket V Deo	Non Promoter	3,683	7	Neeraj Khubchandani	Non Promoter	921	8	Manan Keval Doshi	Non Promoter	7,367	9	Sameer Manchanda	Non Promoter	18,750	10	Karan Manoj Maheshwari	Non Promoter	3,684	11	Alok Saraf	Non Promoter	3,684	12	Priyanka Shwetkumar Koradiya	Non Promoter	27,188	13	Prafull Rai	Non Promoter	7,367	14	Ashok Ramkishan Sikchi	Non Promoter	29,469	15	Bijalben Sanyambhai Vora	Non Promoter	30,000	16	Naresh Saraaf	Non Promoter	11,051	17	Gautam Pranlal Shah	Non Promoter	1,842	TOTAL			1,63,425
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4	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable