

March 21, 2025

To,
The Manager
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Corrigendum to the Notice of Extraordinary General Meeting

With reference to the captioned subject and further to our letter dated March 04, 2025, We Zota Health Care Limited (“the Company”) are enclosing herewith Corrigendum to the Notice of Extraordinary General Meeting (“EGM Notice”) of the Members of the Company, scheduled to be held on Wednesday, March 26, 2025, at 11:00 A.M., through Video Conferencing (VC)/ Other Audio Visual Means (OVAM). The Company has completed the dispatch of Corrigendum to the EGM Notice to the Shareholders on March 21, 2025.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company on March 04, 2025, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at www.zotahealthcare.com and stock exchange i.e. National Stock Exchange of India Limited at www.nseindia.com.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Zota Health Care Limited**

Ashvin Variya
(Company Secretary and Compliance Officer)

Place: Surat

Encl: a/a

Registered Office:

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat-395002 Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web: www.zotahealthcare.com

CIN: L24231GJ2000PLC038352



ZOTA HEALTH CARE LIMITED
CIN: L24231GJ2000PLC038352

Registered office: Zota House, 2/896, Hira Modi Street, Sagrampura, Surat-395002, Gujarat
Email: info@zotahealthcare.com **Website:** www.zotahealthcare.com **Ph:** +91-261-2331601

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

The Extraordinary General Meeting (EGM) of the Members of **ZOTA HEALTH CARE LIMITED** (“the Company”) is being convened on Wednesday, March 26, 2025, at 11:00 A.M. through Video Conferencing (VC)/ Other Audio Visual Means (OVAM). The Notice of the EGM (“EGM Notice”) was dispatched to the members of the Company on March 04, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively.

This Corrigendum is being issued with respect to give notice to amend/ provide additional details as mentioned herein pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and relevant guidelines/circulars issued by the Stock Exchange thereto.

Explanatory Statement of Item No 1:

1) On Page No. 18, Point number xiv shall be read as follows:

xiv. Shareholding pattern of the Company before and after the Preferential Allotment:

The table mentioned below shows the expected shareholding pattern of the Company consequent to issue of Equity Shares as per resolution at Item No. 1 to this notice.

| Sr. No. | Category | Pre-preferential allotment ¹ | | Post-preferential allotment Considering the present issue ² | | Post-preferential allotment on a fully diluted basis ³ | |
|----------|------------------------------------|---|-----------------|--|-----------------|---|-----------------|
| | | Shareholding pattern | | Shareholding pattern | | Shareholding pattern | |
| | | No. of shares | % Share holding | No. of shares | % Share holding | No. of shares | % Share holding |
| A | Promoter and Promoter Group | | | | | | |
| 1 | Indian | | | | | | |
| a) | Individuals/Hindu undivided Family | 17101036 | 59.72 | 17101036 | 58.11 | 17115770 | 52.90 |
| | Sub-Total | 17101036 | 59.72 | 17101036 | 58.11 | 17115770 | 52.90 |
| b) | Bodies Corporate | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 2 | Foreign Promoter | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) | 17101036 | 59.72 | 17101036 | 58.11 | 17115770 | 52.90 |
| B | Non-Promoters' Holding | | | | | | |
| 1 | Institutional Investors | 1173517 | 4.10 | 1968517 | 6.69 | 3086733 | 9.54 |
| 2 | Non-Institutional | | 0.00 | | 0.00 | | 0.00 |
| a) | Private Corporate Bodies | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| b) | Directors & Relatives | 250743 | 0.88 | 250743 | 0.85 | 250743 | 0.78 |
| c) | Indian Public | 8098129 | 28.28 | 8098129 | 27.52 | 9554747 | 29.53 |
| d) | Other (Including NRIs) | | | | | | |
| | (ii) Hindu undivided Families | 555588 | 1.94 | 555588 | 1.89 | 660057 | 2.04 |
| | (iii) NRI | 76836 | 0.27 | 76836 | 0.26 | 76836 | 0.24 |
| | (v) Corporate Bodies | 1171749 | 4.09 | 1171749 | 3.98 | 1400136 | 4.33 |
| | (vi) Firm | 207435 | 0.72 | 207435 | 0.70 | 207435 | 0.64 |
| | Sub-Total (B) | 11533997 | 40.28 | 12328997 | 41.89 | 15236687 | 47.10 |
| | Grand Total (A) + (B) | 28635033 | 100.00 | 29430033 | 100.00 | 32352457 | 100.00 |

Notes:

1. *Pre-preferential allotment shareholding pattern is prepared as on February 24, 2025.*
2. *Post-preferential allotment shareholding pattern (Considering the present issue) has been prepared considering preferential allotment of 7,95,000 Equity Shares proposed to be made under this notice.*
3. *Post-preferential allotment shareholding pattern (on a fully diluted basis) has been prepared assuming conversion of outstanding 21,69,924 warrants allotted on August 14, 2024 + 7,52,500 warrants allotted on February 20, 2025 into equity shares and preferential allotment of 7,95,000 Equity shares proposed to be made under this notice.*
4. *Assuming the post issue holding of all the other shareholders will remain the same, as it was on the date, on which the Pre-issue shareholding pattern was prepared.*

2) On Page No. 19, notes to the Point no. xv, shall be modified to state as below:

Note: Post-preferential issue No of Shares and % has been calculated on fully diluted basis assuming conversion of outstanding 21,69,924 warrants allotted on August 14, 2024 + 7,52,500 warrants allotted on February 20, 2025 into equity shares and preferential allotment of 7,95,000 Equity shares proposed to be made under this notice.

Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at www.zotahealthcare.com and stock exchange i.e. National Stock Exchange of India Limited at www.nseindia.com.

**By Order of the Board of Directors
For Zota Health Care Limited**

**Sd/-
Ashvin Variya
Company Secretary & Compliance Officer**

Date: March 21, 2025

Place: Surat